# **Fenwick Apps**

**Powerful apps for smarter operations** 

Fenwick Apps operate within a cohesive ecosystem, with over 70 apps covering all functional areas seamlessly linked by intelligent connectors, ensuring effortless compatibility.

www.fenwick.app

# **Table of Contents**

About Us	02
About Our Apps	03
Fenwick Apps Partner Program	04 - 05
Fenwick Apps Packages	06 - 09
Apps for Finance	10 - 20
Apps for Administration	21 - 36
Apps for Inventory & Warehousing	37 - 44
Apps for Manufacturing	45 - 55
Apps for Project Management	56 - 57
Apps for Supply Chain	58 - 73
Connector Apps	74 - 76



### **About Us**

### From The Land Down Under

Fenwick is an Australian-based software consultancy company with over 25 years of experience tailoring Dynamics 365 Business Central to meet unique business needs. Since launching Fenwick Apps, over 70 apps have been developed to enhance Business Central's capabilities and address global industry-specific requirements.

### **A Trusted Partner**

Fenwick Apps are built to work seamlessly across the globe, giving businesses everywhere reliable solutions they can count on. Fenwick has earned a solid reputation in the Dynamics 365 industry by consistently delivering quality apps that make a real difference. Backed by a skilled and experienced team, the focus is on creating solutions that are not just functional but also easy to use and integrate. Whether smooth compatibility, extra features, or expert support is needed, businesses trust Fenwick Apps to supply the apps.

## **About Our Apps**

### **Tried & Tested Apps**

Backed by years of industry experience, the team have developed, implemented, and refined numerous apps for internal customers. Refined over 20 years, since the first app in 2004, Fenwick's solutions have undergone rigorous testing and continuous improvement—emerging stronger than ever.

### You Ask, We Create

Every app that is developed is driven by customer demand, ensuring it meets real business needs. Backed by a talented team of developers and strategic partnerships with other businesses, Fenwick Apps seamlessly integrate powerful functionality into Business Central, delivering solutions that work effortlessly.

All apps available on AppSource for a Free Trial

# Fenwick Apps Partner Program

Become a Fenwick Apps Partner to unlock exclusive benefits and empower clients to maximize the value of the Fenwick Apps innovative app ecosystem.



www.fenwick.app/partner-program



### **Key Benefits**

As a Fenwick Apps partner, enjoy all the perks. At every stage, partners are actively supported with a robust set of resources, ensuring confidence when demonstrating, installing and using the apps.



#### **Referral Commissions**

Earn competitive referral payments for every app subscription linked to a Partner ID.



#### Lifetime Access to Apps

Enjoy free, unlimited access to demo versions of all Fenwick Apps in both sandbox and production environments.



#### **Demonstration Support**

Get hands-on assistance from the team of specialists to deliver impactful demonstrations for key client sales.



#### **Quarterly Payment Processing**

Timely, consistent commission payments processed quarterly once the payment threshold is met.



#### **Comprehensive Partner Resources**

Access to guides, support, and setup instructions to maximize success in the program.

### E

#### **Existing & New Subscription Support**

Easily register both new and existing client app subscriptions to the Partner ID.



# **Fenwick Apps Packages**

We offer tailored Packs designed to provide maximum value, including Foundation, Inventory Essentials, and Manufacturing. These Packs bundle essential apps at a significantly reduced price—costing 50% less than purchasing each app individually —making it easier and more affordable to get the tools you need.

### **Foundation Pack**

The Foundation Pack is a collection of 11 essential Fenwick Apps designed to enhance core business processes in Dynamics 365 Business Central. Covering finance, supply chain, and administration, this bundle provides the tools businesses need without the need for custom development. It's a cost-effective way to expand Business Central's functionality while securing a discounted price on a suite of powerful enhancements.



www.fenwick.app/foundation-pack

#### Foundation Pack Includes:

- Advanced Bank Reconciliation
  Advanced Default Dimensions
  Advanced General Ledger
  Cloud Companion for Outlook
  - Company Setup Toolkit
  - Better Role Centers
  - 🖴 🛛 IT Admin Toolkit
  - Good Looking Documents



### **Inventory Essentials Pack**

The Inventory Essentials Pack is a collection of four powerful apps designed to enhance inventory management in Dynamics 365 Business Central. This pack provides essential tools to improve stock tracking, planning, and automation, helping businesses manage inventory processes more effectively.

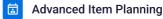


www.fenwick.app/inventory-essentials-pack

#### **Inventory Essentials Pack Includes:**



Advanced Item Availability



Advanced Inventory



Easy Item Tracking



# **Manufacturing Pack**

The Manufacturing Pack provides businesses with the tools to enhance production management, improving visibility, automation, and control. Featuring eight powerful apps, this pack supports better production planning, cost tracking, and shop floor management, helping businesses streamline operations and take full control of their manufacturing processes.



www.fenwick.app/manufacturing-pack

#### Manufacturing Pack Includes:

- Production Scheduler
- 荘 Item Configurator
- 民 Advanced Manufacturing Reports
- bynamic Production Setup Times

- Advanced Standard Cost

**Detailed Overheads** 

- Shop Floor Execution
- Advanced Subcontracting



 $\rightarrow$ 

# Fenwick Apps for Finance

# Advanced Approvals

Advanced Approvals adds many features to approval workflows, providing additional flexibility above the standard functionality in Microsoft Dynamics 365 Business Central.



www.fenwick.app/advanced-approvals

Platform: Business Central

### **Key Features**

#### New Workflow Templates

Adds new approval templates for Vendor Bank Account, Item Journal, and master data blocking, improving control and security over key data and processes.

#### Flexible Approval Limits

Set different document approval limits for users based on Vendor, Customer, Item, Item Group or G/L account, offering enhanced streamlined approval workflows.

#### User Leave Calendar Management

Define employee leave schedules to prevent document approvals from being assigned when users are unavailable, ensuring a smooth approval process.

#### Enhanced Page Design

More detail on Approval Entries Page and Approvals FactBoxes to provide further insight to Approvers and Approval Requesters.

# Advanced Bank Reconciliation

Advanced Bank Reconciliation enhances bank account reconciliation in Dynamics 365 Business Central, offering quicker, simpler processes whilst supporting various banking formats to speed up reconciliation.



www.fenwick.app/advanced-bank-reconciliation

Pack: Foundation

Platform: Business Central

### **Key Features**

#### Post & Apply Difference

The standard process for posting differences such as bank fees is to transfer to a General Journal, post and then apply. A function has been added to do this with one click.

#### More Bank Statement Formats

Supports a wider range of bank statement file formats, making the app adaptable to different financial institutions and enhancing its versatility.

#### Simple Reconciliation

Users can choose a simplified layout for the reconciliation page, reducing visual clutter and further streamlining the reconciliation process.

#### Bank Reconciliation Backdating Report

A new report has been added that allows a Bank Reconciliation to be printed with backdated figures. Providing a more accurate reconciliation to the G/L.

# Advanced Default Dimensions

Advanced Default Dimensions enables simplified and structured data entry of Dimensions in Dynamics 365 Business Central for Master Data such as Customers, Vendors and Items, as well as Document and Journal Lines.



www.fenwick.app/advanced-default-dimensions

Pack: Foundation

Platform: Business Central

### **Key Features**

#### Visibility on Master Data

Dynamically adds dimension fields on master data cards and lists, ensuring accurate data entry and ensuring key financial information is always visible and easy to manage.

#### Default Value Posting

Offers flexible options to default value posting rules for dimensions, ensuring accurate financial reporting along with reducing errors and inconsistencies.

#### Parent Dimensions

Enables the setup and use of multiple parent dimensions to create cross dimension hierarchies, simplifying data entry and enhancing the clarity and consistency of reporting.

#### Enhanced Lookup on Document & Journal Lines

Multiple Parent Dimensions also filter lookups for children and automatically set parent values on document and journal lines, streamlining day-to day processing.

# Advanced General Ledger

Advanced General Ledger is designed for businesses that demand more from their financial systems. Streamline processes, enhance control, and ensure data accuracy, all while simplifying setup.



www.fenwick.app/advanced-general-ledger

Pack: Foundation

Platform: Business Central

### **Key Features**

#### G/L Entry Reconciliation

General Ledger Entries can now be applied in the same way as Customer or Vendor Ledger Entries to reconcile clearing and suspense accounts to ensure accuracy.

#### Improved Controls

Enhances financial data accuracy and security with new control features, providing better compliance and stronger validation, reducing the risk of errors.

#### Import/Export General Journal to Excel

Simplify entering journals by exporting and importing a structured template that validates data and handles dimensions.

#### G/L Entry Insight

To make auditing and reconciling accounts easier six shortcut Dimensions, Creation Date, G/L Register No., Item No./ Description, Source No./Name all added to the G/L Entry Page.

# **Advanced Prepayments**

Advanced Prepayments builds on the standard prepayments functionality, providing additional options for editing and viewing prepayment information on Sales and Purchasing documents.



www.fenwick.app/advanced-prepayments

Pack: Foundation

**Platform:** Business Central

### **Key Features**

#### Streamlined Setting of Prepayment Amounts

Bevond percentage, you can now define fixed prepayment amounts directly on the Order and adjust prepayment values across a selection of lines.

#### **More Prepayment Insights**

A Prepayment FactBox has been added to the Sales/ Purchase Order pages, and Prepmt. Amt. to Inv. on each line, giving more information on the status of prepayments.

#### Achieve Accurate VAT/GST Calculations

Ensure correct tax calculations by using the VAT/GST Product Posting Group from document lines, reducing reliance on complex General Posting Setup.

#### **Easily Adjust Orders without Prepayment Credit Notes**

Update quantity and amounts on an order without needing a prepayment credit note, simplifying corrections and improving efficiency in Sales and Purchasing.

# **Cash Flow Statement**

Cash Flow Statement allows for Cash Flow Chart of Accounts to be used with Financial Reports for better reporting, ensuring the Statement will balance to actual cash movements, eliminating the typical manual time-consuming process.



www.fenwick.app/cash-flow-statement

Platform: Business Central

### **Key Features**

Automatically Categorize Bank Transactions

Each bank movement is assigned to the correct cash flow bucket based on the applied entry, ensuring accurate cash flow reporting.

#### **Generate Retrospective Cash Flow Reports**

Easily create retrospective cash flow statements using Bank Account Ledger Entries to ensure Cash Flow Statement balances to actual cash movement.

#### Seamless Integration with Financial Reporting

Full flexibility of Cash Flow Statement design using the Cash Flow Chart of Accounts, Cash Flow entries with Account Schedules simplifies reporting and reduces time spent.

#### Link Cash Flow to G/L Accounts

Set up Cash Flow Accounts within the reporting structure to generate categorized statements directly from transactions linked to G/L Accounts.

# Dimension Updater

Dimension Updater ensures reporting accuracy by updating dimensions across unposted documents, posted documents, ledger entries, and analysis views, keeping historical data aligned with current structures.



www.fenwick.app/dimension-updater

Platform: Business Central

### **Key Features**

#### Update Transactions with Ease

Batch routines update dimensions and Salesperson/ Purchaser on unposted and posted documents, ledger entries, and analysis views, based on master data changes.

#### Streamlined Data Entry & Management

Save time by simplifying dimension updates for Customers, Vendors, Items and Salesperson/Purchasers to maintain accurate reporting.

#### Edit Dimension Classification on Posted Documents

Make direct updates to dimensions on posted documents and automatically update all associated ledgers, eliminating the need to reverse and redo transactions.

#### Schedule Analysis View Updates

Use the Job Queue to ensure Analysis Views remain up to date without affecting the performance of individual transactions.

# G/L Expected Cost Posting

G/L Expected Cost Posting allows creation on accrual entries for services and non-inventory items upon receipt of purchases, ensuring accurate and timely cost tracking for financial reporting.



www.fenwick.app/gl-expected-cost-posting

Platform: Business Central

### **Key Features**

#### Handle Non-Inventory Purchases

G/L Expected Cost Posting allows accrual processing for non-inventory/service Items and G/L Accounts, automating the process typically reserved for inventory items.

#### G/L Expected Cost Accrual Accounts

Automatically generate accrual entries to an accrual account when receiving and invoicing purchase orders, streamlining process without needing additional journal entries.

#### Track Expected Cost Received Not Invoiced

The Expected Cost Received Not Invoiced report simplifies accounting by quickly identifying accrual entries, eliminating the need for extra reports to track non-inventory purchases.

#### Simplified Period-End Financial Reporting

Make period-end reporting easier by automatically handling non-inventory purchases, saving time and improving accuracy in financial processes.

# **Multiple Entity Operations**

Manage multiple legal entities with Multiple Entity Operations within a single Business Central company, reducing manual transactions, improving data sharing, and streamlining financial consolidation.



www.fenwick.app/multiple-entity-operations

Platform: Business Central

### **Key Features**

#### Centralized Data Management

Improve efficiencies by sharing common data such as the General Ledger, reporting categories, Customers, Vendors and Items across multiple entities.

#### Simplified Financial Consolidation

Streamline the consolidation and elimination process for multiple entities, ensuring accurate financial reporting without complex reconciliation.

#### Automatic Inter-Entity Documents

Automatically build and post opposite Inter Entity Documents. Automatic transfer of item ownership between entities when drawing stock from another entities Location.

#### Automated Financial Balancing

Automatically post balances to Entity Loan Accounts and ensure the General Ledger remains balanced by Entity Dimension for accurate financial management.

# **Receivables** -**Payables**

Receivables - Payables is easy-to-use and provides an overview of outstanding accounts and aging on screen, making it simple to keep track of Customer and Vendor balances.



www.fenwick.app/receivables-payables

Pack: Foundation

#### Platform: Business Central

### **Key Features**

**Detailed Overview of Balances & Aging** 

No more static printed aging reports. Easily manage debtors and creditors with overview pages with key details and advanced filtering, with user-defined aging periods.

#### **Quick Access to Data & Actions**

See contact details, change Blocked status, enter comments, make a payment, send statements and outstanding invoices directly from the overview pages.

#### View Outstanding Amounts at a Glance

Stay on top of outstanding amounts by guickly viewing outstanding and overdue amounts directly from the Finance Role Center and Aging FactBoxes.

#### Access Transactional Information Quickly

Easily drill down into detailed transactional data from overview screens and FactBoxes to view entries and navigate to posted documents.



 $\rightarrow$ 

# Fenwick Apps for Administration

### **Alerts**

Alerts is designed to keep businesses informed and agile. Subscribe to real-time alerts for critical events in Microsoft Dynamics 365 Business Central, and receive instant notifications, customizing them to match business branding.



#### www.fenwick.app/alerts

Platform: Business Central

### **Key Features**

#### Custom Rule-Based Alerts

Define custom rules through an intuitive interface, selecting any database record to monitor based on specific business needs, seeing the Alerts from the Role Center.

#### Flexible Notification Scope

Easily apply alerts to any functional area in the system, from inventory levels to Customer credit limits, to ensure all critical moments are captured and communicated.

#### Automated External Communication

Streamline communication by automating emails, or connect to SMS Integrator, ensuring timely updates for users, Customers & Vendors without manual effort.

#### Customizable Email Templates

Ensure consistent and personalized communication by designing professional emails that align with corporate branding by customizing layouts, colors, and content.

### Attach-It

Attach-It offers fast and intuitive attachment management, allowing easy attachment and linking files to records in Dynamics 365 Business Central with seamless drag-and-drop support.



#### www.fenwick.app/attach-it

Platform: Business Central

### **Key Features**

#### Drag-And-Drop Simplicity

Easily drag and drop files onto the Attach-It FactBox, storing them in the preferred storage solution for quick and convenient access.

#### Flexible Storage Options

Store files within Business Central as attachments or link to external solutions like Secure FTP and Cloud Storage, improving performance by offloading data storage.

#### Organized File Management

Unify and organize files with dynamic folder paths and naming conventions based on business data, ensuring easy file retrieval and reducing clutter.

#### Seamless Access to Files

Improve workflow efficiency by accessing all attachments and links directly alongside other FactBoxes, eliminating the need to switch between tabs.

# **Better Role Centers**

Better Role Centers improves on the standard Role Centers giving teams a head start by bringing frequently used pages and tasks to the forefront. This app serves as the hub for all Fenwick Apps.



www.fenwick.app/better-role-centers

Pack: Foundation

Platform: Business Central

### **Key Features**

#### Optimized Productivity

Optimizes user productivity by providing tailored role centers, streamlining daily tasks, and offering quick access to key functions for a more efficient workflow.

#### End-to-End Management

Streamline workflows by with this comprehensive solution for managing all aspects of financial and business operations within a single, integrated platform.

#### Efficient & Extendable

Built with years of Business Central experience, offering highly efficient dashboards that are easily extendable to meet evolving business needs and challenges.

#### Tailored Business System

Customizes the Business Central experience for each role, enhancing productivity by bringing role-specific tasks and frequently used pages to the forefront.

# Cloud Companion For Outlook

Cloud Companion for Outlook provides functionality to view, edit, and send emails created by Business Central directly in an Outlook email dialog, allowing email management with the full Outlook functionality.



www.fenwick.app/cloud-companion-for-outlook

Platform: Business Central

### **Key Features**

Improve Efficiency through Outlook Integration

Streamline communication by viewing, editing, and sending emails from Business Central using the Outlook desktop app.

#### Outline Outlook Features for Better Emails

Seamless Outlook integration allows use of all the full features of Outlook with the rich editing capabilities and organizational options such as categories and tags.

#### Include Your Personal Signature

Ensure consistency and a professional look when sending important documents such as Sales Quotes by including a personal email signature.

#### Seamless On-Premises & Cloud Integration

Cloud Companion bridges the gap between on-premises and Cloud environments, providing a unified experience for printing, emailing, and file management.

# Company Setup Toolkit

Company Setup Toolkit streamlines the process of initializing a new company in Dynamics 365 Business Central by providing tools to simplify the setup and importing of data.



www.fenwick.app/company-setup-toolkit

Pack: Foundation

Platform: Business Central

### **Key Features**

#### Quick Setup for Number Series & Posting Groups

Enhance speed and consistency during the setup process by effortlessly setting up Number Series and default Posting Groups with one click.

#### Import Fixed Assets

Bulk import fixed assets from an Excel file and automatically populate the opening balance data on a Fixed Asset Journal batch for posting.

#### Efficient Bulk Updates for Production BOMs

Batch update the status of multiple Production BOMs and routings via a centralized processing report for quicker adjustments.

#### Enhanced Configuration Packages

Simplify the data setup process by flattening data structures with linked tables and fields for master data. New fields to track responsibility, status and due date.

# **Data Integrator For Cloud Storage**

Data Integrator for Cloud Storage enables businesses to interface with files stored on Microsoft's Azure Files, directly from Dynamics 365 Business Central, Connects with Interface Controller and Attach-It.



www.fenwick.app/data-integrator-for-cloud-storage

Platform: Business Central

### **Key Features**

Access Azure Files from Business Central

Improving accessibility by seamlessly interfacing with files stored in Azure Files directly from Business Central environments.

#### Simpler File Interfaces in the Cloud

Handling file based interfaces in the Cloud can be difficult. Not with Data Integrator connected to Interface Controller. A ready to go framework for Cloud based file exchange.

#### Enterprise-Grade File Sharing

Azure Files supports secure file sharing via SMB and REST API, making it ideal for electronic trade document transfers across multiple platforms.

#### **Reduce Business Central Storage**

Connecting Data Integrator with Attach-It allows files attached within Business Central to be stored in Azure Files rather than bloating your Business Central Database.

# Data Integrator for Power Automate SFTP

Data Integrator for Power Automate SFTP enables interfacing with files over SFTP, directly from Business Central using Power Automate. Connects with Interface Controller for seamless integrations.



www.fenwick.app/data-integrator-for-power-automate-sftp

Platform: Business Central

### **Key Features**

#### Secure & Modern File Transfers

SFTP provides a secure and efficient way to transfer trade files externally, replacing outdated FTP and FTPS protocols for better security.

#### Simpler File Interfaces

Handling file based interfaces to external systems can be difficult. Not with Data Integrator connected to Interface Controller. A ready to go framework for file exchange.

#### Reliable Uptime with Microsoft Hosting

Utilizing Power Automate, hosted by Microsoft, ensures consistent uptime without requiring additional services or middleware for file management.

#### Seamless Integration with Power Automate

Leverage Power Automate to automate secure SFTP file transfer workflows, ensuring efficient data exchange with Business Central.

# Discontinued Master Data

Discontinued Master Data makes it easy to discontinue or restore records. This ensures business data remains aligned with evolving needs.



www.fenwick.app/discontinued-master-data

Platform: Business Central

### **Key Features**

#### Hide Records Without Deleting

Easily hide obsolete records without deleting them, keeping the system organized and auditable, enabling future restoration when needed.

#### Discontinue Records Across Multiple Areas

Discontinue Customers, Vendors, Contacts, Items, Item Variants, Service Items, Locations, G/L Accounts, Resources, Dimensions, and Dimension Values.

#### Automatic Record Discontinuation

Customers, Vendors and Items can be flagged To Be Discontinued, so when Inventory/Balance becomes 0 they are automatically discontinued.

#### Effortless Record Restoration

Restore discontinued records at any time, maintaining flexibility and adaptability in data management without permanent deletions.

# Field Security Plus

Field Security is designed to safeguard data by locking down fields and enforcing mandatory entries. This ensures accuracy and compliance, giving businesses greater control over data.



#### www.fenwick.app/field-security-plus

Platform: Business Central

### **Key Features**

#### Protect Important Fields

Prevent changes to critical fields, such as Customer credit limits without restricting the entire table. Restrict specific Dimension for Default Dimensions.

#### Mandatory Fields

Ensure users complete essential fields before proceeding. Automatically block Master Data and prevent approval workflows until missing information is provided.

#### Smart and Extensible Event Restrictions

Restrict direct entry of these fields with built-in Event Triggers for Unit Price, Line Amount, Line Discount fields on the Sales Line table.

#### Detailed Access Controls

Configure Field Security at both group and user levels. Builtin shortcuts for "SUPER" users enable quick access when needed.

# Interface Controller

Interface Controller is a powerful framework for building and managing Business Central integrations, providing detailed logging and robust job queue management. Enhance business efficiency with ease.



www.fenwick.app/interface-controller

Platform: Business Central

### **Key Features**

#### Centralized Integration Hub

Manage all Business Central integrations from a single hub, simplifying oversight and ensuring seamless integration management across businesses.

#### Streamlined Automation

Designed to be extensible to automate any interface process. Reducing manual intervention, boosting efficiency and ensuring businesses are streamlined.

#### Advanced Logging Capabilities

Ensuring timely execution of integration tasks by tracking and monitoring interface activities with detailed logging and Email Notification, enabling quick issue identification.

#### Reliable Job Queue Management

Tightly integrated with Job Queues, ensuring smooth, ontime execution and a dependable flow of data between systems.

# IT Admin Toolkit

The IT Admin Toolkit is the all-in-one solution for efficient IT management. It simplifies user setup and permission management, change logging and job queues, allowing teams to focus on core priorities.



#### www.fenwick.app/it-admin-toolkit

Pack: Foundation

Platform: Business Central

### **Key Features**

#### Simplified User Setup

Simplify user setup by consolidating all user settings onto a single page, complemented by useful shortcuts to other pages for quicker setup.

#### One-Click User Permissions Setup

Create a permission set for basic users with a single click, automatically building permissions excluding restricted tables and objects.

#### Improved Job Queues

More options to schedule Job Queues and filter out clutter. Email error notifications to ensure timely correction when a Job Queue stops.

#### Advanced Change Log

Quick access to the Change Log filtered for a specific record direct from Customers, Items, Vendors, and Order Pages. Initialize the Change Log Setup with common tables/fields.

# Print-It With Cloud Companion

Print-It with Cloud Companion connects onpremises printers to Business Central, allowing reports and documents to print instantly without PDF downloads or browser printing prompts.



www.fenwick.app/print-it-with-cloud-companion

Platform: Business Central

### **Key Features**

#### Automated Document Printing

Automatically print documents, such as a Delivery Docket when using the Post & Print action from a Sales Order, by assigning printers to each document in printer selections.

#### Save Time when Printing Reports

Printers can default based on Report Selections and be manually selected on Report Request pages with no additional browser printing dialog.

#### Improved Printer Organization

Give printers meaningful names, making it easier to identify their location and purpose, while working seamlessly with standard Business Central printing.

#### No Additional Subscriptions

No additional subscriptions such as PrintNode are required, making Print-It with Cloud Companion a simpler and more cost effective solution.

# Print-It With DocOrigin

Print-It with DocOrigin enables DocOrigin document generation directly from Business Central using our Cloud Companion Service. Custom reports are used to output data as XML format suitable for DocOrigin Merge processing.



www.fenwick.app/print-it-with-docorigin

Platform: Business Central

### **Key Features**

#### Flexible Output Directory

Allow users to set the output folder path per printer integration. DocOrigin FolderMonitor then picks up the data files downloaded into these folders based on scripts.

#### DocOrigin Document Generation

Generate document data streams directly from Business Central, using custom reports in XML format for efficient DocOrigin Merge processing.

#### Automated Document Printing

Automatically print documents, such as a Delivery Docket when using the Post & Print action from a Sales Order, by assigning printers to each document in printer selections.

#### Save Time when Printing Reports

Printers can default based on Report Selections and be manually selected on Report Request pages with no additional browser printing dialog.

## Print-It With Loftware Cloud

Print-It with Loftware Cloud connects Loftware Cloud (Formerly NiceLabel) and label printers to Business Central, enabling seamless integration for label design, printing, and management.



www.fenwick.app/print-it-with-loftware-cloud

Platform: Business Central

### **Key Features**

Direct Label Printing from Business Central

Label Actions for Items and Bins included with the free Label-It app, which provides an easily extensible framework to create any label printing scenario.

#### Simple Loftware Cloud Connectivity

Provides a secure connection to Loftware Cloud instance., enabling mapping of Label Templates and Printers to create all label printing scenarios in Business Central.

#### Easy Label Design

Create barcode labels effortlessly with a Microsoft Wordlike designer, allowing anyone to design professional labels without needing specialized training or IT support.

#### Seamless Printer Integration

Integrates using Loftware Cloud's Cloud Print API, Cloud Web Printing or Cloud Trigger. For legacy on-premises NiceLabel installs use the Cloud Companion Service.

## SMS Integrator

SMS Integrator sends and receives SMS notifications via Twilio from/to Business Central, offering full traceability, automation, and customizable message templates.



#### www.fenwick.app/sms-integrator

Platform: Business Central

### **Key Features**

#### Seamless Twilio Integration

Send and receive SMS messages directly from Business Central using Twilio, enabling efficient communication with Customers, Vendors, and Employees.

#### Customizable Message Templates

Define personalized headers and footers text for every SMS, ensuring consistent messaging, aligning with business needs and branding.

#### End-to-End Traceability

Easily track each SMS sent, including its originating document, providing full visibility into message history and delivery status.

#### Automated SMS Communication

An easily extensible framework allowing integration into any process. Or use the Alerts connector for out-of-the-box outbound messages based on events in Business Central.



 $\rightarrow$ 

## Fenwick Apps for Inventory & Warehousing

## Advanced Budgeting & Forecasting

Advanced Budgeting and Forecasting simplifies item budget and demand forecast management by automating creation based on usage history, saving default views, and synchronizing Budgets to Demand Forecasts.



www.fenwick.app/advanced-budgeting-and-forecasting

#### Platform: Business Central

### **Key Features**

#### Automatic Budget Population

Utilizing historical data to automatically populate item budgets improves accuracy, reduces manual data entry and the risk of human error in forecasting.

#### Calculate Component Forecasts

Budget at finished goods level and then automatically create a Purchase Budget by calculating component forecast based on BOM data and avoid stock outs.

#### Seamless Copying

Utilize Item budgets for calculating, editing with Import/ Export to Excel and Reporting and then simply copy to production forecasts and avoid double handling.

#### Default Budget Views

Setup multiple budgets and save default settings on a new Item Budget name Card. Saving time needed to adjust view settings and filters each time budgets are edited.

## **Advanced Item** Planning

Advanced Item Planning improves requisition and planning workflows, providing greater control and automation to streamline inventory reordering.



www.fenwick.app/advanced-item-planning

### **Key Features**

#### Bulk Select/Deselect Accept Action Message

Accept or reject multiple selected action messages at once in the worksheet, saving time by eliminating the need to click check boxes individually.

#### Split Planning Purchase Orders

When carrying out action messages, Purchase Orders can be grouped according to their expected receipt date, causing less confusion with suppliers and timely stock arrivals.

#### Automatically Link Orders to Planning Suggestions

Released Blanket Purchase Orders are linked to requisition and planning worksheet lines automatically, ensuring Purchase Orders are connected, reducing manual linking.

#### **Enhanced Planning & Requisition Worksheet Fields**

Fields and FactBoxes across both worksheets are standardized, making it easier to navigate with identical fields in consistent positions.

## Advanced Inventory

Fenwick Apps Advanced Inventory enhances inventory management with powerful automation, improved data consistency, and greater visibility—boosting overall efficiency.



www.fenwick.app/advanced-inventory

Pack: Inventory Essentials

#### Platform: Business Central

### **Key Features**

#### Automated Inventory Picks & Put-Aways

Automatically generate Inventory Picks and Put-Aways upon the release of source documents, enhancing warehouse efficiency.

#### Seamless Item Synchronization

Sync item data across systems, including Vendor Item Catalog, GTIN references, and item weights, reducing data entry errors.

#### Improved Inventory Data Visibility

Improved expected cost reconciliation reports, sales and purchase history pages, and alternate item ledger entry quantities for better inventory management.

#### Optimized Document & Warehouse Setup

For more efficient setups enhance document date planning, prevent dimension errors during item posting, and create basic warehouse locations.

## Advanced Item Availability

Advanced Item Availability transforms how inventory is managed. With enhanced tools and real-time insights, maintain optimal stock levels, improve planning, and boost overall operational efficiency.



www.fenwick.app/advanced-item-availability

### **Key Features**

#### Item Availability Overview

Easily plan and forecast all items through a single, intuitive interface, enhancing the visibility of projected stock levels across future periods.

#### Real-Time Inventory by Location

Enhance decision-making speed by quickly viewing stock availability by location directly from a FactBox on the Item List/Card and Sales Order.

#### Quick Availability Snapshot for All Items

A new Item Availability by Item page has been added to add to the existing availability pages. This provides a central place to get availability data on all Items on the one page.

#### Enhanced Stockout Warning

Enhance stockout handling by setting Stockout Warning Type to instantly show a detailed dialog instead of a Notification and optional error if there is not enough stock.

## Advanced Stocktake

Transform inventory management with Advanced Stocktake. Streamline stocktakes with enhancements to Physical Inventory Orders, enhancing productivity and reliability.



www.fenwick.app/advanced-stocktake

Platform: Business Central

### **Key Features**

#### Improved Stocktake Accuracy

Gain better visibility on stocktakes and reduce count errors with the Physical Inventory Overview which summarizes the results of the stocktake.

#### Automate Counting Periods

Ensure cycle counts are optimized by activating Counting Periods to automatically update when stocktakes are posted.

#### Seamless Excel Integration

Easily export stocktake records to Excel for manual entry and import them back into Business Central, streamlining data management and reducing errors.

#### Enhanced Physical Inventory Navigation

Make it easier to track and manage stocktakes with drill downs that shortcut navigation, improve action visibility, and better report layouts.

## Easy Item Tracking

Easy Item Tracking simplifies lot and serial number management within Business Central. By streamlining data entry and improving visibility, boost productivity, reduce errors, and improve stock control.



www.fenwick.app/easy-item-tracking

### **Key Features**

#### Efficient Item Tracking Management

View and Edit lot/serial numbers and expiration dates directly on document and journal lines, with the option to drill down for more details on lines with multiple entries.

#### Track Item Availability & Quality

Easily track the availability and bin contents of stock at tracking level and ensure product safety by getting a comprehensive overview of expiring inventory.

#### Streamlined Production Posting

Streamline production posting and improve stock management by posting consumption based on earliest expiration date and default lot no. for output

#### More Accurate Stocktakes

Tracking stock can be cumbersome, but enhancements to physical inventory orders improve visibility and allow line splitting by tracking, making the process much easier.

## Stock Write Offs

Stock Write Offs enhances accuracy and efficiency of stock management within Business Central, streamlining stock returns and ensuring financial traceability of negative adjustments.



www.fenwick.app/stock-write-offs

Platform: Business Central

### **Key Features**

#### Improved Financial Traceability

Stock Write Offs enforces reason codes for negative adjustments, enhancing traceability of stock write offs and ensuring more accurate financial management.

#### Negative Adjustment Accounts for Reason Codes

Simplify the setup of multiple inventory adjustment accounts in the General Ledger, mapping them to the General Product Posting Group for easier tracking.

#### Mandatory Reason Codes for Write Offs

Improving traceability by requiring reason codes for negative adjustments when posting stock write offs on Item Journals with location-specific configuration.

#### Automatic Negative Adjustments on Sales Returns

Automatically wrote off stock when processing sales credit memos or return orders, eliminating manual entry and reducing errors in stock levels.



 $\rightarrow$ 

## Fenwick Apps for Manufacturing

## Advanced Manufacturing Reports

Advanced Manufacturing Reports helps track and report on manufacturing costs and variances, offering valuable insights to quickly identify errors and streamline end-of-month reconciliation.



www.fenwick.app/advanced-manufacturing-reports

Pack: Manufacturing

Platform: Business Central

### **Key Features**

#### Production Variance Reporting

Report actual vs standard production variances, including material, capacity, and overhead. Dive into the detail to identify specific operation or component issues affecting profits.

#### Enhanced Standard Costs Insights

View the rolled-up standard costs on BOM and Routing Lines, as well as on the standard cost overview page, providing greater insight and confidence in configurations.

#### Detailed View on New Standard Costs

Access a detailed breakdown of current vs new standard costs directly from the Standard Cost Worksheet and make more informed costing decisions.

#### Record & Report Scrap of Components

Scrap quantity and scrap codes can be recorded for consumption lines, allowing reporting on wastage and improving production processes.

## Advanced Subcontracting

Advanced Subcontracting enhances the subcontracting process in Business Central with a range of improvements. Automate routine tasks, boost efficiency, improve data accuracy, and drive overall performance.



www.fenwick.app/advanced-subcontracting

### **Key Features**

Streamlined Linking & Navigation

Purchasing, production documents and entries are better linked and have direct navigation between them, reducing the risk of losing track of important information.

#### Improved Item Tracking Data Entry

Enhance item tracking for subcontracting purchase lines, automatically directing to the Production Order's tracking details, ensuring easier data entry across all stages.

#### Custom Location for Subcontractors

Set specific locations for subcontractor work centers, overriding default settings and facilitating easier component transfers to the subcontractor's location for improved workflow.

#### Enhanced Purchase Order Management

Purchase Orders with subcontracting details now feature clearer item descriptions, making it easier to manage and track inventory throughout the entire process.

## Advanced Standard Cost

Advanced Standard Cost Worksheet simplifies cost management by suggesting New Standard Costs based on history and handling currency variances, ensuring accuracy within Business Central.



www.fenwick.app/advanced-standard-cost

Pack: Manufacturing

#### Platform: Business Central

### **Key Features**

Smarter Standard Cost Worksheet Calculations

Manage standard costs with better accuracy by calculating new costs based on last landed cost or average landed costs over a chosen historical period.

#### Improved Standard Cost Worksheet Roll Ups

Automatically exclude items that have uncertified BOMs and routings, avoiding annoying errors that slow down regular cost updates.

#### Improved Standard Cost Worksheet

Extra Item fields to help make better Standard Cost update decisions. New Standard Cost automatically updates when New Overhead rate changes, speeding up updates.

#### Currency Variance Tracking

Track purchase currency variance separately from price variance, helping businesses maintain accurate standard costing for foreign currency transactions.

## Detailed Overheads

Detailed Overheads improves inventory costing by grouping and analyzing overhead and indirect costs, offering flexibility, better financial reporting and smarter costing decisions.



#### www.fenwick.app/detailed-overheads

Pack: Manufacturing

#### Platform: Business Central

### **Key Features**

#### Overhead Cost Breakdown

Create overhead groups and assign them and their value to items and work/machine centers. Enabling indirect cost % and overhead rate to be auto calculated based on the detail.

#### Comprehensive Overhead Cost Analysis

Detailed Overhead Value Entries linked to Indirect Cost Value Entries provides comprehensive analysis capabilities of indirect costs across inventory and work/machine centers.

#### Post Overhead Recoveries to Separate G/L Accounts

Overhead groups each have an overhead applied account no. so that when costs post through to the General Ledger they post to dedicated recovery accounts.

#### Easy to Maintain Cost Updates

Fully integrated to the standard cost worksheet, new indirect cost %'s and overhead rates can be suggested using an adjustment factor, reviewed and implemented.

## Drag & Drop Production Scheduler

Drag and Drop Production Scheduler provides a visual tool for managing production schedules, integrating seamlessly with the Production Scheduler app for enhanced shop floor efficiency.



www.fenwick.app/drag-and-drop-production-scheduler

Platform: Business Central

### **Key Features**

#### Visual Drag-and-Drop Scheduling

The graphical scheduler provides a visual, drag-and-drop interface, allowing easy management and visibility of Operations. Sync schedules with Business Central in realtime.

#### Seamless Schedule Management

With the Drag and Drop Production Scheduler, quickly adjust production orders and synchronize changes instantly, improving overall efficiency and accuracy on the shop floor.

#### Work Center Filtering

Easily filter schedules by work center groups and individual work centers, ensuring more organized and streamlined production planning with visibility in each area of the factory.

#### Shortage Calculation at a Click

Enables quick shortage calculations and visibility with just a single click, giving clear insights into production gaps and helping prevent delays.

## **Dynamic Production Setup Times**

Dynamic Production Setup Times integrates with Business Central to dynamically generate operation setup times based on product sequencing, allowing for optimized production schedules.



www.fenwick.app/dynamic-production-setup-times

Pack: Manufacturing

#### Platform: Business Central

### **Key Features**

#### Dynamic Setup Time Adjustments

Adjust setup times based on production order sequences, optimizing efficiency and reducing downtime across production lines.

#### Flexibility in Scheduling

Setup Codes provides flexibility in adjusting setup times based on schedule, cost, and production requirements, enabling responsive production management.

#### Seamless Integration with Production Scheduler

Generate production schedules visually with integrated Production Scheduler, ensuring smooth coordination across production timelines.

#### Customization for Efficiency

Combine fixed and dynamic Setup times, improving overall operational efficiency and catering to specific production needs per Work Center.

## **Item Configurator**

Item Configurator simplifies processes by dynamically managing bill of materials (BOMs) and routings, ensuring the most current data, boosting efficiency and accuracy within Dynamics 365 Business Central.



#### www.fenwick.app/item-configurator

Pack: Manufacturing

#### Platform: Business Central

### **Key Features**

Streamlined Item Setup

Simplify item setup by automatically linking BOMs and routings to items, reducing the need to navigate through multiple pages in Business Central.

#### Improved Visibility & Maintenance

Provides better visibility and faster maintenance of manufactured or assembled items, consolidating essential information and actions into a single, user-friendly page.

#### Version Management & Cost Breakdown

Integrated version management and a detailed breakdown of material and capacity costs enhance cost tracking and item management.

#### Enhanced Production Efficiency

Streamline the creation and management of production items, by copying BOMs and routing when copying Items, reducing time spent on item setup and maintenance.

## Item Configurator Plus

Configure manufactured and purchased Items in Business Central based on template Items and complex rules and formulas using categories and attributes. Making to order is now made easy.



www.fenwick.app/item-configurator-plus

Platform: Business Central

### **Key Features**

#### Configure New Items Fast

Dynamically configure items based on attributes such as length, width, height, color or any user defined option. Formulas and rules build items, BOMs and routings for you.

#### Categories and Attributes Drive Configuration

A simple interface allows users to choose linked attributes based on item category hierarchies. Ensuring only permitted configurations are selected to create new items.

#### Advanced Item Searching

Direct from quotes and orders users have an advanced search to look for exact product configurations. If a configuration doesn't exist users can create the item with one click and start selling.

#### Automatic Cost and Price Calculation

Template items and categories can be configured so that when the item is created the standard cost is rolled up and pricing is set so you can begin transacting immediately.

## **Production Scheduler**

The Production Scheduler enables viewing and sequencing of production orders, displaying operations and quantities filtered by work center groups, while also providing quick access to all production-related actions.



www.fenwick.app/production-scheduler

Pack: Manufacturing

Platform: Business Central

### **Key Features**

#### Centralized Production Management

The Production Scheduler screen provides a single overview to manage all production operations, helping manage shortages and ensuring orders are completed when required.

#### Made to Order Made Easy

One click creation of Production Orders directly from Sales Orders, and Sales Orders better linked on Production orders simplifying the process and improving workflow efficiency.

#### Complex Sequencing of Operations

Sequence your Work/Machine Center Operations with flexible sequencing tools. Calculate forecasted start and end dates and times so everyone has visibility of expected inventory.

#### Recurring Absences Setup

New recurring absence options on the Capacity Absences page enables exclusions of specific days from capacity planning, enhancing scheduling flexibility and accuracy.

## Shop Floor Execution

Shop Floor Execution streamlines shop floor operations by providing everything needed to move from production order to finished product while tracking every step in between.



www.fenwick.app/shop-floor-execution

Pack: Manufacturing

Platform: Business Central

### **Key Features**

**Optimized for Mobile & Tablet Devices** 

Designed for seamless navigation on tablets and phones makes this app ideal for use on the shop floor with smaller screens.

#### Everything Needed on One Screen

The Shop Floor Execution screen simplifies shop floor operations by consolidating everything needed to move from a production order to the finished product.

#### Efficient Time Tracking

Record operation times for setup and run time with a single click. Time entries are automatically calculated and posted, ensuring accuracy and efficiency.

#### One-Button Operation

The 'Finish' button streamlines the process by automatically assigning and posting capacity, consumption, and output, eliminating the need for multiple steps in the production journal.



 $\rightarrow$ 

## Fenwick Apps for Project Management

## Professional Services

Professional Services improves time sheet entry, review and invoicing processes by leveraging existing jobs and customer data within Business Central, ensuring greater efficiency and accuracy in project management.



www.fenwick.app/professional-services

Platform: Business Central

### **Key Features**

#### Web Based Time Sheet App

A separate web app gives users an improved interface for recording time by day, with options for meeting recording and extended Notes recording with spellcheck.

#### > Extended Time Sheet Classifications

Add dimensions for time class and work type to Jobs, Job Tasks, and Worksheet Lines, enabling better classification of time sheet entries like chargeable work and leave.

#### All-in-One Time Sheet Review Page

Account managers can easily review all time sheets by job, approve or reject entries, and reallocate or adjust lines in a single click for streamlined management.

#### Invoicing That Works

Generate good looking time based invoices summarized by Resource that include time sheet notes and sales invoices for scheduled jobs that can consolidate multiple jobs.



 $\rightarrow$ 

## Fenwick Apps for Supply Chain

### **Advanced Prices**

Advanced Prices extends the Dynamics 365 Business Central pricing experience for both Customers and Vendors to give you more flexibility and ease in setup and price management.



#### www.fenwick.app/advanced-prices

Platform: Business Central

### **Key Features**

#### Hierarchical Based Pricing

If best price doesn't suit your pricing structure, hierarchy pricing allows priority of Individual customer pricing over group pricing, even if it is a higher price.

#### Better Handling of Pricing Updates

Automatically update end dates when new prices are implemented. Hide ended prices from view to maintain history without clutter. Update price lists in bulk.

#### Simpler Campaign Pricing

Easy to enter Campaign pricing and automatic linking of campaigns, discount amounts and their dimensions to sales transactions allow analysis for campaign success.

#### Easier to Use Price Lists

Advanced filtering and price lists with item price groups enable automatic price reductions based on discounts, allowing effortless price syncing and simplified pricing strategies.

## Back Order Management

Back Order Management for Business Central flags sales lines as back orders when stock is unavailable, providing real-time updates, alerts, and detailed reporting for better inventory control.



www.fenwick.app/back-order-management

**Platform:** Business Central

### **Key Features**

#### Overview Screen for Back Orders

A single-screen overview with smart filters provides full control of back-ordered stock, improving visibility and streamlining management and fulfillment.

#### Automated Back Order Status Updates

Sales lines are automatically flagged as back orders based on stock availability, showing their pick status and quantities, ensuring fulfillment is more efficient.

#### Reserve Partial Stock via Inventory Picks

Create partial picks with shipping advice complete, ensuring stock is reserved before picking, reducing delays and improving order fulfillment accuracy.

#### Real-Time Inventory Pick Updates & Creation

As stock arrives, inventory picks are automatically created or updated for sales and transfer documents, ensuring stock is reserved and ready for fulfillment immediately.

## Cargo Import

Cargo Import streamlines consignment and cargo management in Business Central, offering a clear summary of inbound shipments while reducing reliance on spreadsheets and paper-based reports.



#### www.fenwick.app/cargo-import

Platform: Business Central

### **Key Features**

#### Centralized Consignment Tracking

Store and update consignment tracking information directly in Business Central, enabling tracking of all import details. Easily manage inbound arrival dates across linked orders.

#### Seamless Integration with Requisitions

Plan imports efficiently in the Requisition Worksheet, managing container weights and volumes, to ensure minimal import costs.

#### Better Manage of In-Transit Inventory

Automatically create transfer orders to track stock from its source location to the warehouse ensuring the correct stock and financial movements during the import process.

#### Keep Control of Landed Costs

For every Cargo Import all costs are centrally tracked. Direct costs and item charges are summarized into a landed costing overview to be analyzed.

## DIFOT

DIFOT (Delivery in Full, On Time) tracks supply chain performance, ensuring customers receive orders completely and on time, helping improve efficiency and satisfaction.



#### www.fenwick.app/difot

Platform: Business Central

### **Key Features**

#### Accurate Delivery Tracking

DIFOT automatically records whether deliveries are on time and in full, capturing data at both the document and line level for each shipment and receipt.

#### Monitor Delivery Performance

Compare planned vs. actual delivery days and monitor fulfillment % to gather valuable insights into Customer satisfaction and Vendor reliability, enabling timely follow-up and improvement.

#### Enforce Critical Delivery Dates

Ensure timely deliveries by making the requested delivery or receipt date mandatory on Sales and Purchase Orders, helping maintain control over supply chain performance.

#### Streamlined Performance Review

Use the free DIFOT Power BI App to analyze DIFOT data, see performance trends and get deeper insights to delivery performance to improve supply chain.

## EDI Fusion

EDI Fusion is a fully integrated, Cloud-compatible EDI solution for Business Central, enabling easy exchange of standard EDI documents, including EDIFACT, between businesses and customers with barcode scanning and SSCC labels.



#### www.fenwick.app/edi-fusion

Platform: Business Central

### **Key Features**

Fully Automated Document Management

Automate the import and export of key business documents like Purchase Orders and Invoices, improving efficiency and reducing manual data entry and processing.

#### Seamless Integration with Barcode Scanners

Easily integrate with barcode scanners for Scan Packing, ensuring efficient inventory management and smooth operations without external systems.

#### Cloud Compatibility for Streamlined EDI

Skip on-prem middleware by using EDI Fusion's Cloud-based solution, fully integrated into Business Central, providing more control over EDI processes.

#### Unlimited Trading Partners

Manage an unlimited number of trading partners effortlessly, ensuring smooth communication and transactions with all customers without additional limitations.

## Good Looking Documents

Good Looking Documents improves standard Business Central documents to provide a better look and feel, including a framework to easily modify all document layouts.



www.fenwick.app/good-looking-documents

Pack: Foundation

Platform: Business Central

### **Key Features**

Comprehensive Document Handling

Supports 35 types of Internal, Customer and Vendor-facing documents, including Tax Invoices, Purchase Orders, and Statements, ensuring consistency.

#### Flexible & Dynamic Customization

Customize documents' color scheme and additional content to match the business brand, and automatically embed or attach documents like Terms & Conditions.

#### Enhanced Email Functionality

Provides improved emailing features with dynamic senders, recipients, templates, enhanced tracking, and seamless integration across document lists, cards, and profiles.

#### Simple Setup

Quickly set up with ready-to-use formats. Easily modify document layouts, enhancing communication with Customers and Vendors.

### Label-It

Label-It seamlessly integrates with Business Central, automating label printing process to save time and reduce errors. Combine with Print-It with Loftware Cloud for the ultimate label printing solution.



#### www.fenwick.app/label-it

Platform: Business Central

### **Key Features**

Effortless Label Printing Without Errors

Print labels directly from the system, eliminating errors and re-keying data, ensuring quick, accurate label printing without additional manual input.

#### Ready-to-Use Label Templates

Includes pre-built templates for common scenarios, such as Items, GTINs and Warehouse Bins, with easy customization for specific business needs.

#### Customizable Labeling Workflows

Integrate business labeling workflows directly into Business Central, managing templates centrally, and adding print options across the system as needed.

#### Convenient Label Printing Anywhere

Add convenient print buttons, or integrate into a process, with the app framework, enabling label printing from any location within Business Central to streamline workflows.

## Netstock Importer

Netstock Importer seamlessly syncs orders placed in Netstock Inventory Management with Business Central, streamlining inventory management processes, helping businesses stay on top of demand.



www.fenwick.app/netstock-importer

Platform: Business Central

### **Key Features**

#### Seamless Order Syncing

Orders placed by Netstock Inventory Management are effortlessly synced into Business Central, eliminating manual keying, simplifying integration, and ensuring demand is met.

#### Automatic Order Creation

Automatically create Purchase, Production, and Transfer Orders from Netstock, enabling smooth restocking across the network based on data-driven inventory policies.

#### Flexible Import Options

Import Netstock files from any storage solution supported by our Data Integrator suite, including Secure FTP (SFTP) and Cloud Storage, for seamless integration.

#### Comprehensive Order Tracking

Track every step of the order import and creation process with detailed logging, ensuring any errors or irregularities are swiftly addressed and corrected.

### Pack-It

Pack-It is a packing solution that integrates with shipping providers to offer a simplified process for packing and dispatching items from within Business Central.



#### www.fenwick.app/pack-it

Platform: Business Central

### **Key Features**

#### Simplified Packing Process

Streamline packing with an intuitive interface, allowing easy assignment of items into new or existing packages for efficient dispatch.

#### Flexible Packing with Units of Measure

Pack items using their specific units of measure, ensuring accuracy and enabling one-click packing based on default or assigned package units.

#### Consolidate Shipments with Consignments

Create consignments to group multiple orders or shipments into one package, offering better control and visibility for dispatching and documentation.

#### Integration with Shipping Providers

Integrate Pack-It with shipping apps like Ship-It and Tasklet Mobile WMS, enhancing the packing process and enabling automatic consignments and package creation.

## Pay-It With Stripe

Pay-It with Stripe is a payment solution that integrates Stripe's payment gateway service into Business Central for accepting Credit Card payments and sending payment links.



www.fenwick.app/pay-it-with-stripe

Platform: Business Central

### **Key Features**

#### Expand Payment Methods

Pay-It helps extend payment method options, ensuring a seamless experience for customers while simplifying management for finance teams within Business Central.

#### Flexibility with Multiple Payment Types

Support various payment types like one-off payments, saved methods, and payment links, all fully integrated into Business Central for streamlined processing.

#### Effortless Credit Card Integration

Manage saved payment methods and process Credit Card transactions securely, selecting the preferred payment option within Business Central without additional steps required.

#### Simplify In-Person Payment Processing

Turn Business Central into a Point-of-Sale system, enabling effortless in-person payment processing with a reader and smooth checkout flow for a better transaction experience.

## **Price By Weight**

Designed for the meat and poultry industry, Price by Weight supports inventory transactions in Business Central in both Cartons and Weight, Fixed and Random to ensure accurate inventory, prices and costs.



#### www.fenwick.app/price-by-weight

Platform: Business Central

### **Key Features**

#### Price by Weight, Sell by Carton

Items can be setup with a Sales UOM of Carton, and Sales Prices with a Weight UOM. When orders are entered in Cartons the Price will calculate based on weight per Carton.

#### A Handle Random Weights with Ease

Random weighted Cartons are no issue. Simply enter actual weights on transactions, the correct price will be calculated and inventory levels maintained.

#### Control Inventory by both Carton & Weight

Inventory is visible in both cartons and total weight allowing better control of inventory and ensuring orders are fulfilled. Maintain accuracy by measuring stocktake by weight.

#### Control Inventory Costs by Weight

Setup a Standard Cost per Weight on items and ensure both prices and costs are set by weight, ensuring accurate inventory valuation.

## **Quality Assurance Clearance**

Gain better control over quality assurance processes in Business Central. Ensure quality checks occur on inbound transactions before stock can be sold or consumed, reducing wastage.



#### www.fenwick.app/qa-clearance

Platform: Business Central

### **Key Features**

#### Item Quarantine on Receipt

Configure items to be quarantined upon receipt, with flexible options to specify the quantity or percentage to quarantine, ensuring quality control over inventory.

#### Keep Track of Quarantined Inventory

Move Inventory automatically to a dedicated bin or Location, or Block Lot Nos when a document is posted, simplifying the quarantine process and reducing manual effort.

#### Managing Quarantine Lead Times

Automatic Quarantine Transfer Orders allow management of inventory in quarantine with insight of planned release date to reliably fulfill orders on time.

#### Supports All Inbound Documents

Integrate with all inbound documents such as Purchase Orders, transfer orders, and warehouse receipts, ensuring control across all supply chain operations.

### **Rebates**

Easily accrue, claim and analyze rebates for Customers and Vendors in Business Central. Rebates are automatically calculated when posting documents, ensuring smooth financial management.



#### www.fenwick.app/rebates

Platform: Business Central

### **Key Features**

#### Flexible Rebate Setup

Control starting and ending dates, categorize into groups, and specify rebates as a percentage or amount with minimum and maximum thresholds.

#### Streamline Rebate Posting & Accruals

Control the accounts to which rebate amounts are posted and accrued, ensuring accuracy in financial records and simplifying the rebate management process.

#### Track & Analyze Rebate Details

Access detailed rebate information through the rebate value entries page, and get more accurate margin reporting with our free rebates Power BI report pack.

#### Automate Claim Processing

At the end of the period simply run a function to handle the claim process. Creating sales/purchase credits or invoices to collect or pay the precise amounts.

### Sell-To-Buy-From

Sell-to-Buy-from allows default prices, discounts, salesperson/purchasers and dimensions based on the Sell-to Customer and Buy-from Vendor rather than the Bill-to Customer and Pay-to Vendor.



#### www.fenwick.app/sell-to-buy-from

Pack: Foundation

### **Key Features**

Dimension & Salesperson/Purchasers Override

Override dimensions and salesperson/purchasers on documents ensuring the values come from who is being transacted and not billed, ensuring better reporting accuracy.

#### Pricing & Discount Override

Override default prices and discounts ensuring the correct amounts are calculated for the customer being sold to, not billing, which is important for regional pricing.

#### Value Entry Source No. Override

Ensure sales and purchase value entries are tagged with who is being transacted and not billed, ensuring more detailed reporting and better insights.

#### Streamlined Setup of Sell-to/Buy-from Fields

Quickly configure new Sell-to and Buy-from fields in the Sales and Receivables Setup, and Purchasing and Payables Setup, to ensure accurate transactions.

# Sign-It With DocuSign

Send signature requests for documents directly to DocuSign, streamlining workflow and ensuring secure, legally binding signatures integrated with Dynamics 365 Business Central.



www.fenwick.app/sign-it-with-docusign

Platform: Business Central

### **Key Features**

#### Seamless Integration with Sales Documents

Send signature requests directly from Sales Orders, quotes, and invoices, effortlessly tracking the signing status, streamlining signing workflows.

#### Default Recipient List

Configure a list of default recipients per customer, with the flexibility to add custom recipients. This saves time and ensures the right people are always included.

#### AutoPlace Fields

Enter a unique string in a document, and the app will automatically place the field at the specified string. Recipients will know where to sign and documents will be consistent.

#### Automate Document Downloads

Schedule a periodic background job to download signed documents from DocuSign and link them back to sales documents as attachments, keeping records up-to date.



 $\rightarrow$ 

## **Connector Apps**

A range of Fenwick Apps come with pre-built connectors, allowing the two apps to seamlessly work together.

## **Apps With Connectors**

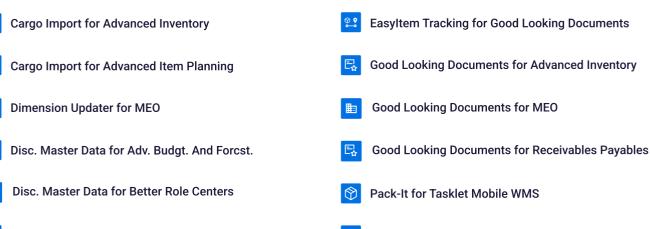
Fenwick Apps can be installed and used independently. However, with connectors, two apps can seamlessly integrate, enabling them to share data and functions.

As an example, the Alerts for SMS Integrator connector enables Alerts to be setup to SMS the recipient when triggered.

#### **Connecting Apps Include:**

Advanced Default Dimensions for Cargo Import and MEO
 Advanced Item Availability for Disc. Master Data
 Advanced Default Dimensions for MEO
 Advanced Item Availability for Production Scheduler
 Advanced Inventory for Better Role Centers
 Alerts for SMS Integrator
 Advanced Item Availability for Adv. Default Dimensions
 Back Order Management for Advanced Inventory

### **Apps With Connectors - Continued**



- Discontinued Master Data for Receivables Payables
- Pay-It for Good Looking Documents

•

•



## Glossary

 $\rightarrow$ 

Use this glossary as a quick reference to locate and learn more about each Fenwick App featured in this booklet.

## Glossary

Advanced Approvals	Page 11
Advanced Bank Reconciliation	Page 12
Advanced Budgeting and Forecasting	Page 38
Advanced Default Dimensions	Page 13
Advanced General Ledger	Page 14
Advanced Inventory	Page 40
Advanced Item Availability	Page 41
Advanced Item Planning	Page 39
Advanced Manufacturing Reports	Page 46
Advanced Prepayments	Page 15
Advanced Prices	Page 60
Advanced Standard Cost	Page 48
Advanced Stocktake	Page 42
Advanced Subcontracting	Page 47
Alerts	Page 22

11	Attach-It	Page 23
12	Back Order Management	Page 60
38	Better Role Centers	Page 24
13	Cargo Import	Page 61
14	Cash Flow Statement	Page 16
40	Cloud Companion for Outlook	Page 25
41	Company Setup Toolkit	Page 26
39	Data Integrator for Cloud Storage	Page 27
46	Data Integrator for Power Automate SFTP	Page 28
15	Detailed Overheads	Page 49
60	Dimension Updater	Page 17
48	DIFOT	Page 62
42	Discontinued Master Data	Page 29
47	Drag and Drop Production Scheduler	Page 50
22	Dynamic Production Setup Times	Page 51

EDI Fusion	Page 63
Easy Item Tracking	Page 43
Field Security Plus	Page 30
G/L Expected Cost Posting	Page 18
Good Looking Documents	Page 64
Interface Controller	Page 31
IT Admin Toolkit	Page 32
Item Configurator	Page 52
Item Configurator Plus	Page 53
Label-It	Page 65
Multiple Entity Operations	Page 19
Netstock Importer	Page 66
Pack-It	Page 67
Pay-It with Stripe	Page 68

Price by Weight	Page 69
Print-It with Cloud Companion	Page 33
Print-It with DocuOrigin	Page 34
Print-It with Loftware Cloud	Page 35
Production Scheduler	Page 54
Professional Services	Page 57
Quality Assurance Clearance	Page 70
Receivables - Payables	Page 20
Rebates	Page 71
Sell-to-Buy-from	Page 72
Shop Floor Execution	Page 55
Sign-It with DocuSign	Page 73
SMS Integrator	Page 36
Stock Write Offs	Page 44

# Fenwick Apps

www.fenwick.app

vINT250502.0