



Adapt faster, work smarter, and perform better

Microsoft Dynamics
 365 Business Central



Disruption is the new normal









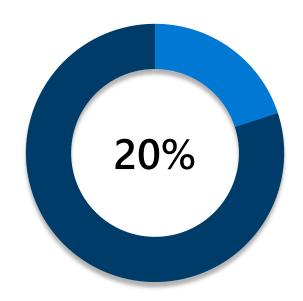
Accelerated pace of change

New digital business models

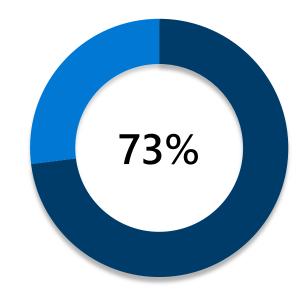
Global market volatility

Hybrid work and the gig economy

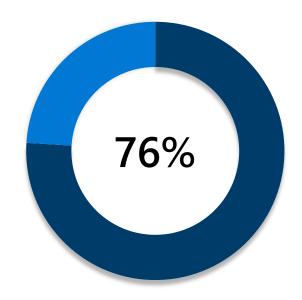
Is your business prepared for rapid change?



20% of SMBs will cease operations by 2025 because they cannot pivot fast enough to digitize their operations to meet customer demands.¹



73% of employees want flexible hybrid work options to stay post-pandemic.²



76% of CFOs are dissatisfied with crossfunctional collaboration to bridge the gap between operational and financial planning.³



Traditional small business accounting systems inhibit growth and make it difficult to adapt to disruptions and rapid change.

- Manual, inefficient and error-prone
- Bog down employees, hindering their operational effectiveness
- Prevents employees from focusing on strategic work
- Leads to frustrated employees, low profit margins, higher employee turnover, and increased costs

Challenges some of our customers have faced



Needed a finance and customer engagement platform for its sales and accounting departments to accommodate rapid and anticipated business growth.

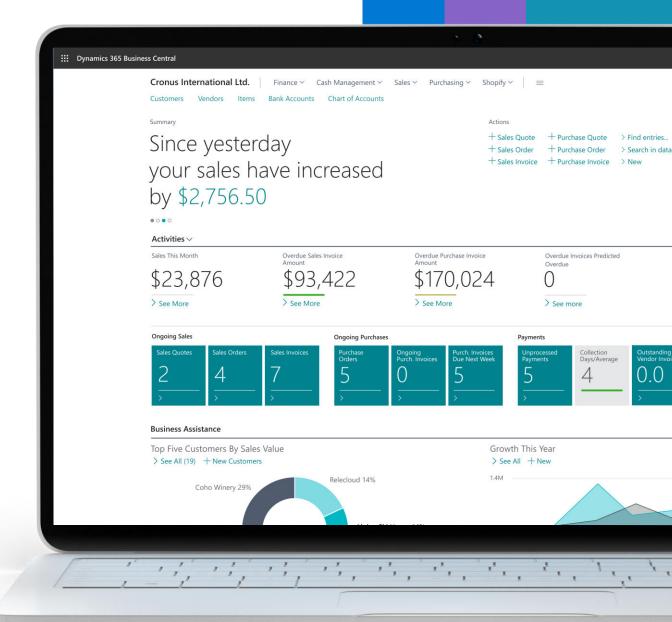


Wanted to run its business from anywhere and have all the advantages a cloud solution could bring.



Needed to find a unified ERP and CRM tool to tightly manage and track all aspects of its operations.

Microsoft Dynamics 365 Business Central



Dynamics 365 Business Central

Connects sales, service, finance, and operations teams in a single solution to help them adapt faster, work smarter, and deliver results.



Named "the Best ERP System" in 2023 by Forbes Advisor

Dynamics 365 Business Central Capabilities



Finance and Accounting

- General Ledger
- Unlimited Dimensions
- Multiple currencies
- Multiple companies

- Budgets
- Financial reporting
- ConsolidationIntercompany postings
- Statistical accounts

- Cash flow forecast (AI)
- Fixed assets
- Cost accounting
- Deferrals
- Electronic payments/direct debits
- Customer payment process
- Late payment prediction (AI)
- Bank account reconciliationBank account management
- Check writing



Sales and marketing

- Contact management
- Campaign management
- · Interaction and email logging
- Opportunity management
- Dynamics 365 Sales integration



Sales and delivery

- Sales invoicing
- Sales order management
- Sales line pricing and discounting
- · Campaign pricing
- Sales invoice discounts



Purchasing and payables

- Purchase invoicing
- Purchase order management
- Purchase return order management
- Alternative order addresses
- Purchase invoice discounts



Inventory

- Inventory control
- Item categories and attributes
- Item tracking
- Multiple locations
- Location transfers



Supply planning and availability

- Supply planning
- · Demand forecasting
- Sales and inventory forecasting (AI)
- Order promising
- Calendars



Project management

- Basic resources
- Capacity management
- Multiple costs
- Jobs
- · Time sheets



Service management*

- Planning and dispatching
- Service contract management
- Service item management
- Service order management
- Service price management



Warehouse management

- · Bin Tracking
- Inventory picks and put-aways
- Warehouse receipt
- Warehouse shipment



Manufacturing*

- Assembly management
- Standard cost worksheet
- Production bill of materials
- Basic capacity planning
- Machine centers
- Version management

Dynamics 365 Business Central outcompetes with the only fully integrated stack, on the world's most trusted and comprehensive cloud

- Works seamlessly with the Microsoft applications you already use and know – Outlook, Teams, Excel and Power Platform
- Al infused throughout the solution brings you continuous insights to speed decision making
- A single system that works across international locations
- Scalable and extensible to grow and adapt with your growing business



Business Central Differentiation: reliability, performance, and scale

The best cloud platform for ERP





Performance and Scale



Security



Business Continuity and Disaster Recovery



Compliance

Application Security in Business Central

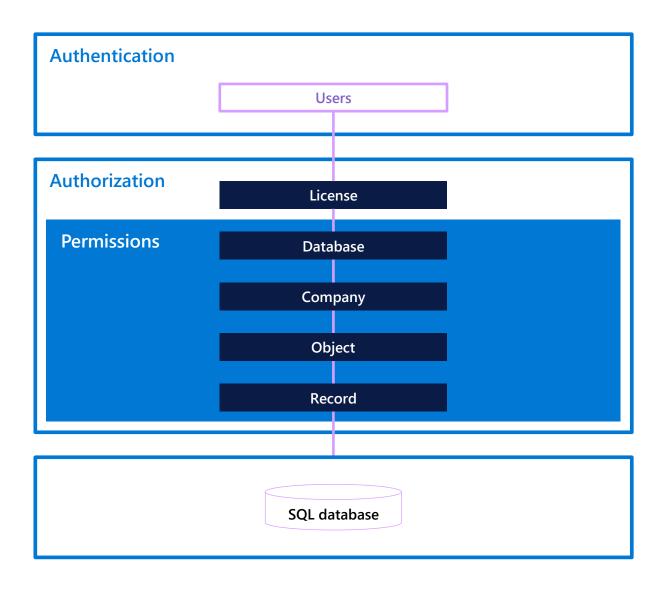




Auditing

Data Encryption

Security Development Lifecycle



Work in the cloud

- Always be on the latest version of the solution without costly upgrades
- No more infrastructure management
- Work seamlessly with other Microsoft products
- Enhanced Microsoft cloud security
- Improve privacy, reliability, and scalability
- Work from anywhere, on any device
- Access predictive analytics, AI, and data visualizations
- Be ready for the future with the latest AI and product innovations



Do more with less: Business Central







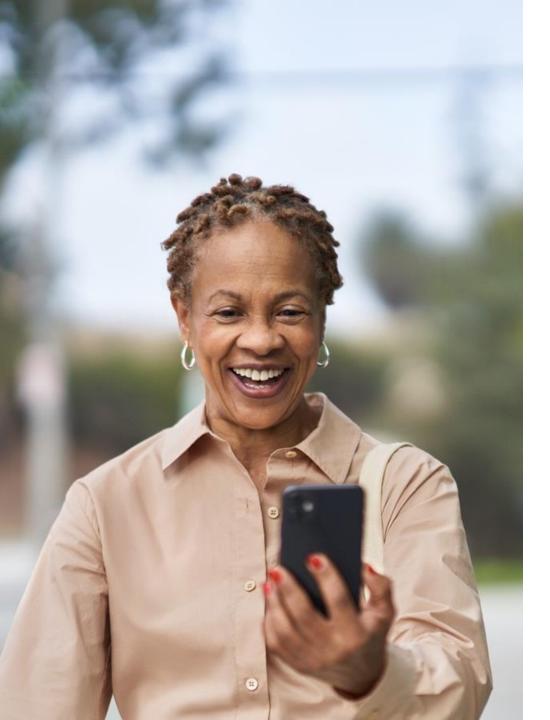
Customer results

<u>Call2Recycle</u> saves \$25K annually by reducing costs of previous system

CURRAX realized year-over-year growth of12% in project handling

Payzone increased staff productivity by 40%

Dynamics 365 Business Central customers can enjoy new customer and migration offers



Business Central country availability

78%

Of the world Gross Domestic Product (GDP)

131

Countries

30

More countries planned for next release

Fenwick and Dynamics 365 Business Central

Make your vision a reality with a connected business management solution that enables you to adapt faster, work smarter, and perform better



Adapt faster

Be prepared for disruption with the insights needed to pivot quickly, shift business models, and cultivate strategic plans.



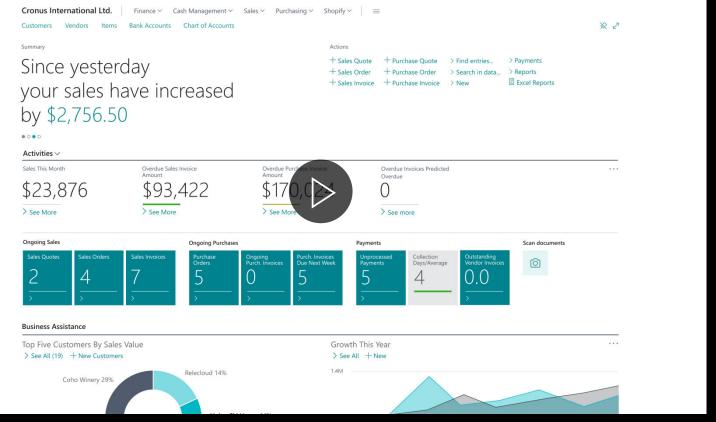
Work smarter

Empower your people to confidently take action and get more done with Al-infused processes, automated workflows, and interoperability with Microsoft 365 + Teams.



Perform better

Enable better business performance with continuous process improvements responsiveness across your entire business—not just financials.



<u>Dynamics 365 Business Central – Video</u>



Adapt faster

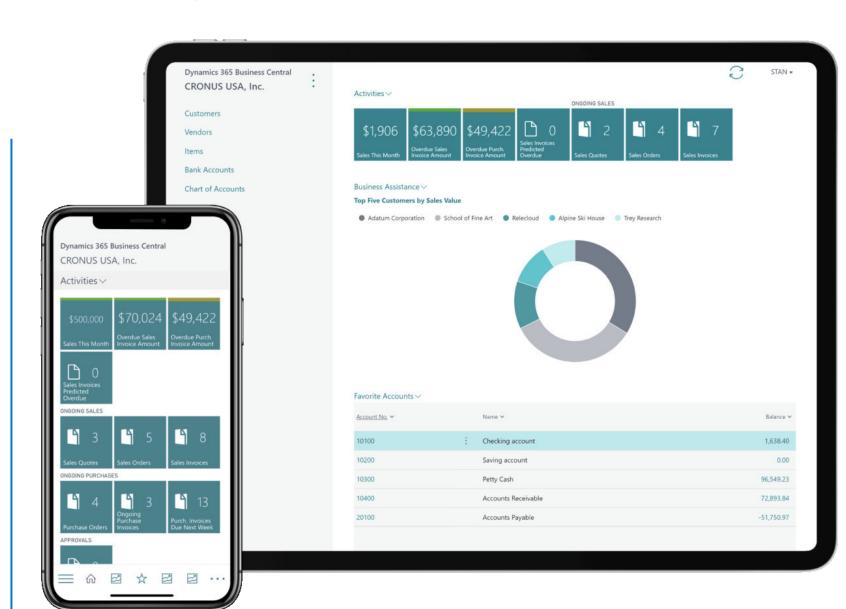
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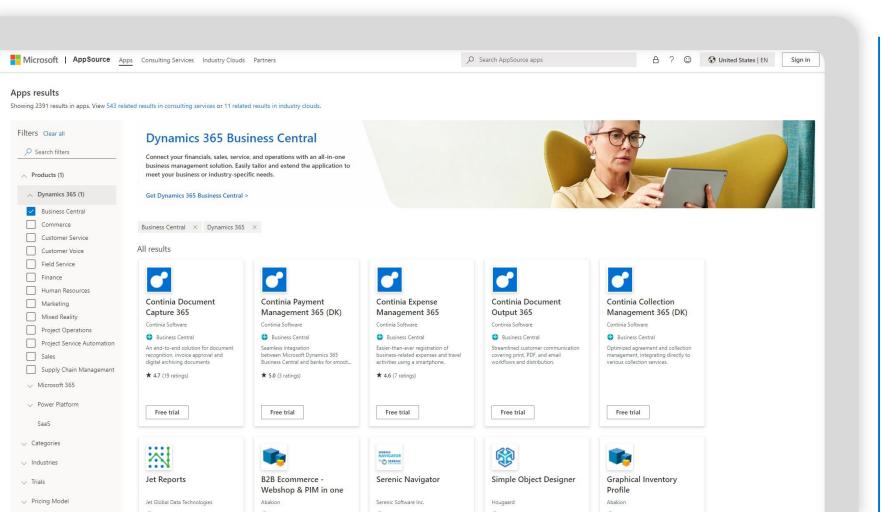
Take your business on the go

Work wherever your business takes you with full capabilities on desktop, tablet, or mobile, on premises or in the cloud, across Windows, Android and iOS devices.

Get a consistent experience across all your devices.



Industry-specific apps



Extend the solution to meet you unique vertical or business-specific requirements.

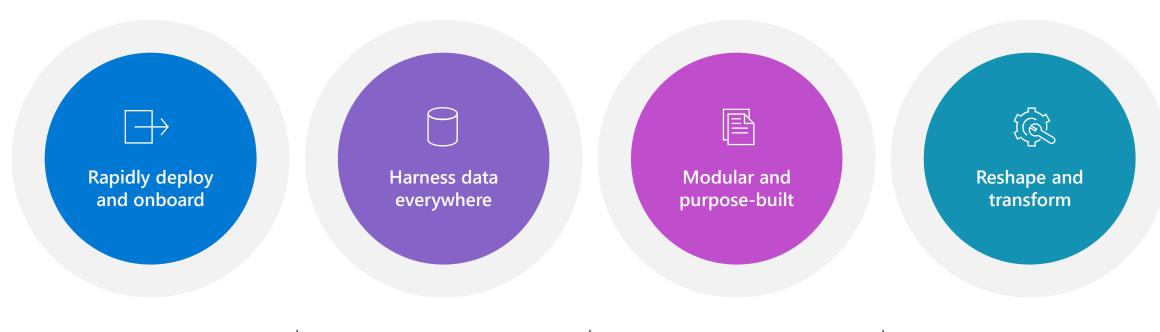
3,800+ apps on Microsoft AppSource designed for Business Central.

Onboarding framework for ease and speed

Implementations are often measured in weeks, not years. Onboarding efforts include:



A truly extensible solution



Deploy solutions and onboard users in days or weeks, not months, to innovate and drive business outcomes in less time.

Connect to hundreds of data sources out-of-the-box, or easily create your own connectors, with seamless Office 365, Azure, LinkedIn, and third-party data sources. Built using modular, purpose-built applications that integrate with your existing systems and software tools to extend capabilities of solutions you already use.

Work with a trusted Microsoft partner to accelerate success and get the most value from Dynamics 365.



A look into the future



World class user experience

Business Central will continue to be a user-friendly business application suite that is efficient, "video-game" fast, and powerful, yet simple to discover and quick to onboard.



Connected

Seamless integration with the world's data—from banking, invoicing, commerce, shipping, and procurement—to IoT and sensor data, and large datasets like Census data, currencies, weather, taxes, traffic.



Predictive era

With connected data the user experience turns upside down; Al augments human intelligence to optimize processes, make predictions, delight customers, and revolutionize how businesses are run.

"No other provider could offer us the potential to integrate our complete accounting department in just four months like Microsoft did."

Florian Bauer: Project Manager, Digital

Design Offices



Roadmap

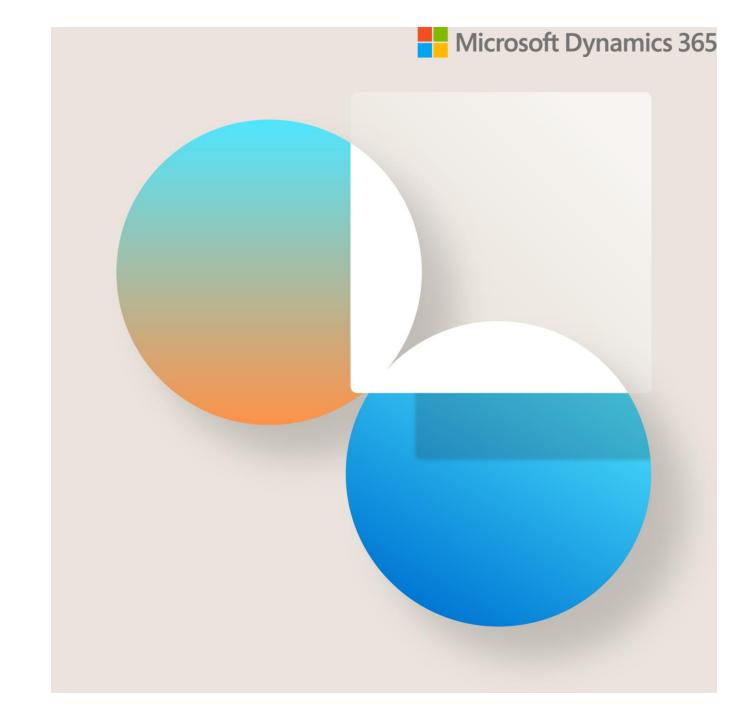
http://aka.ms/BCreleaseplan





Work Smarter

Empower your people to confidently take action and get more done with Al-infused processes, automated workflows, and interoperability with Microsoft 365 + Teams.



Microsoft is fueling Al innovation

Decades of research & development

Committed to advancing Responsible AI

Secure from the start

Reliability & performance at scale for large Al models

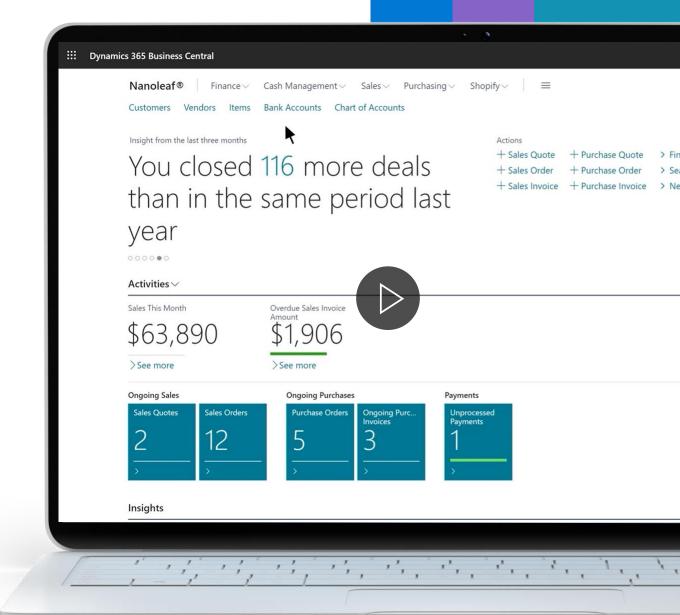
Trusted by AI leaders like OpenAI

Runs on trust

Your data is your data

Copilot in Dynamics 365 Business Central

Al as a real-time collaborator that generates content, that sparks creativity, that saves time and drives sales.



Dynamics 365 Copilot

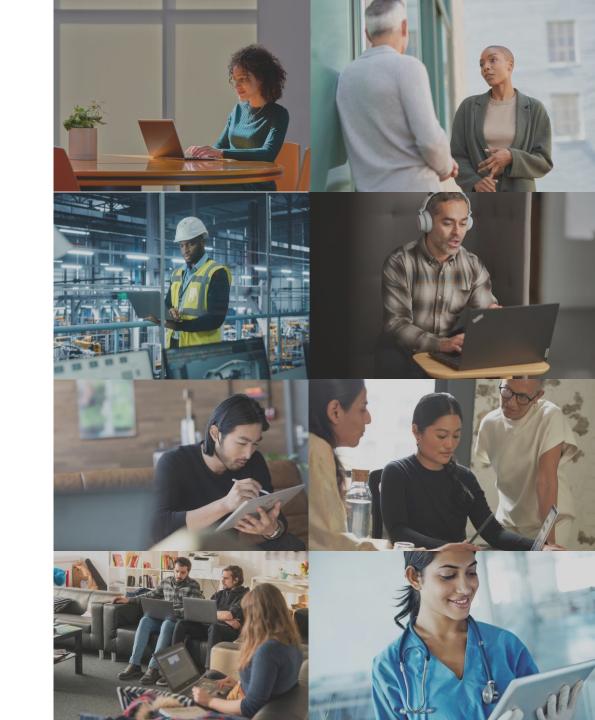
Al-powered assistance that helps business professionals

- Generate ideas and content faster
- Perform and automate task faster
- Get insights and next best actions

All using natural language

Key differentiation:

- GPT-powered Copilot for every job role
- Copilot features natively built in Dynamics 365
- Secure enterprise data your data is your data
- Powered by Azure OpenAl Service
- Empowering impactful responsible AI practices



Customer Priorities

Key findings from 2023 Business Trends Survey



of employees think it's important to include their buy-in when it comes to digital transformation initiatives



of employees say the lack of integration between tools and processes makes it difficult to collaborate across teams



with access to automation and Al-powered tools feel more fulfilled because they can spend time on work that truly matters



wish that they had more access to low code / no code tools that help them achieve their goals

Improving the way business is done with Al in Business Central

Actionable insights that deliver business results



Improve customer service

Sales and inventory forecast extension



Anticipate business challenges

Late payment predictions



Enhance decision-making

Cash flow analysis

The blueprint for cross-organization impact



Work smarter using collaborative applications



















☐ Meet now









Business data is available to everyone, everywhere

Easily communicate as part of any business process

Business applications are now multiplayer

Microsoft Power Platform

Give everyone the ability to create solutions that accelerate business



Power BI

Analyze data

Make informed, confident business decisions by putting data-driven insights into everyone's hands.



Power Automate

Build solutions

Turn ideas into organizational solutions by enabling everyone to build custom apps that solve business challenges.



Power Apps

Automate processes

Boost business productivity to get more done by giving everyone the ability to automate organizational processes.



Power Virtual Agents

Create virtual agents

Easily build chatbots to engage conversationally with your customers and employees—no coding required.



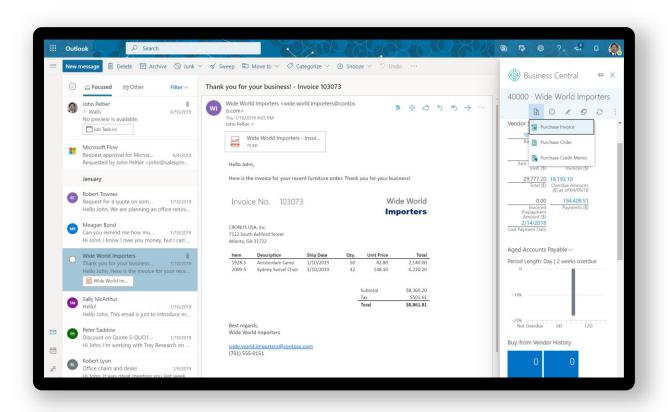
Dynamics 365 Business Central with Outlook

Go from quote to cash within the flow of work

Interact with customers and vendors directly from Outlook to accelerate transactions and business decisions

Promptly manage inquiries, service requests, or process payments to accelerate the sales cycle

Get insights into customer history, previous discounts, and more without leaving Outlook



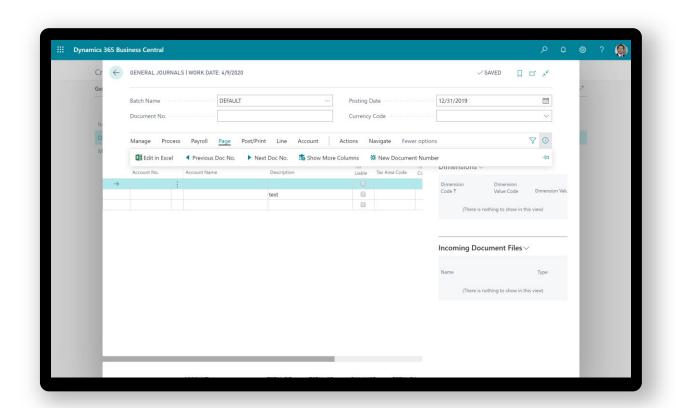
Dynamics 365 Business Central with Excel

Simplify daily tasks to free more time for strategy

Get up-to-date operational insights as Excel reports, and adapt quickly by customizing report layouts as Excel worksheets

Export data from Business Central to Excel for efficient data entry, then publish back to Business Central with business rule validation

Easily analyze transactions using familiar Excel functionality, then share with the team for review and co-authoring



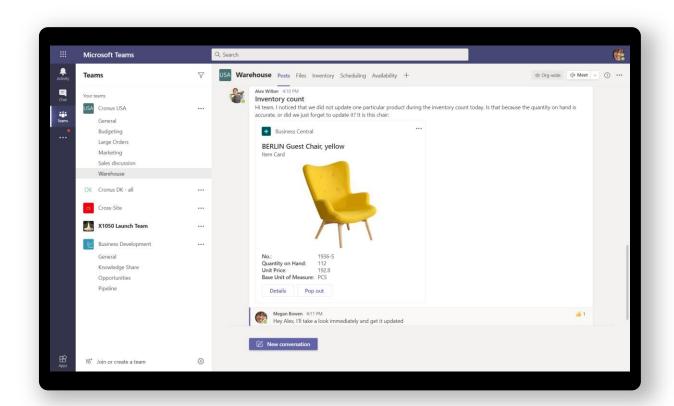
Dynamics 365 Business Central with Teams

Quickly share details so you can act faster

Make faster decisions by sharing Business Central data within Microsoft Teams conversations and tabs

Look up business contacts from Teams, along with insights, a history of interactions, and related records

Easily edit data and take action without switching apps

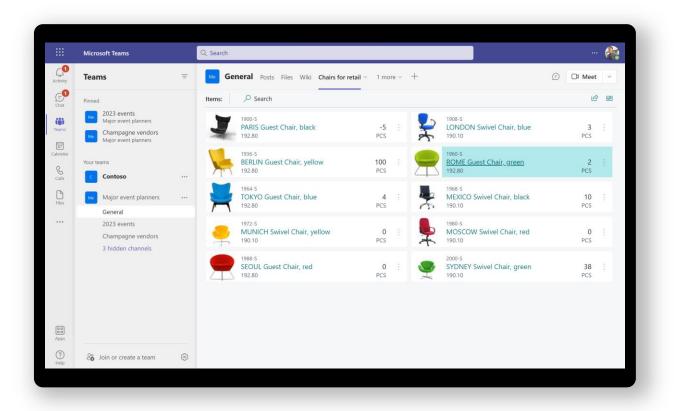


Access Business Central data with only a Microsoft 365 license at no additional cost

Access Business Central cards and tables that have been shared with you in Teams

Unlock data, improve collaboration, and enhance decision making without buying additional Business Central licenses

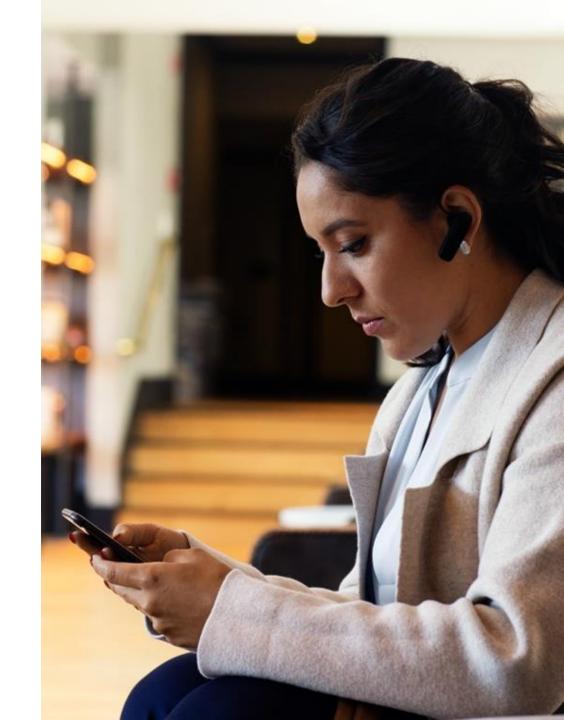
Read-only access is granted through your Microsoft 365 license as configured by your admin



"The streamlining of all our processes allows our company leader to manage the whole organization from his tablet or smartphone."

Jan Schmidt: Chief Digital Officer

CURRAX





Perform Better

Enable better business performance with continuous process improvements and responsiveness across your entire business—not just financials.

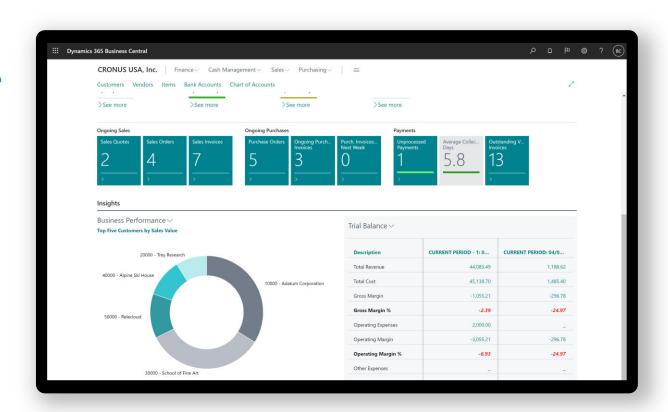


Increase financial visibility and performance

Take control of your financial data

Accelerate financial close, improve forecasting, and get real-time performance metrics while fostering compliance and security

Use built-in reports, Excel, or Microsoft Power BI and unlimited data dimensions to analyze trends and improve business planning.

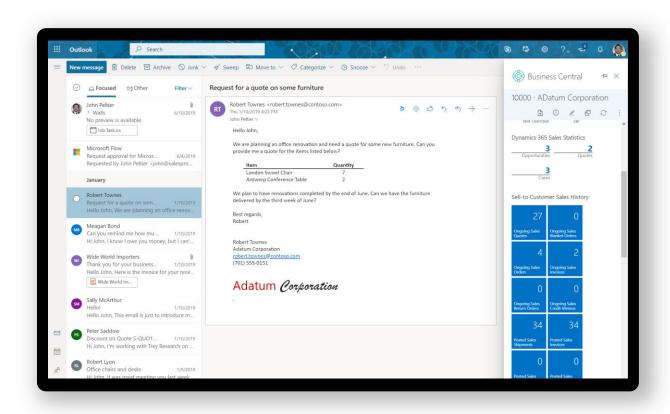


Boost sales and improve customer service

Build long-lasting relationships

Take better care of customers by managing the entire sales process from within Microsoft Outlook and deliver better outcomes with connected service operations

You can see information about customers, quotes, shipments and invoices without switching applications

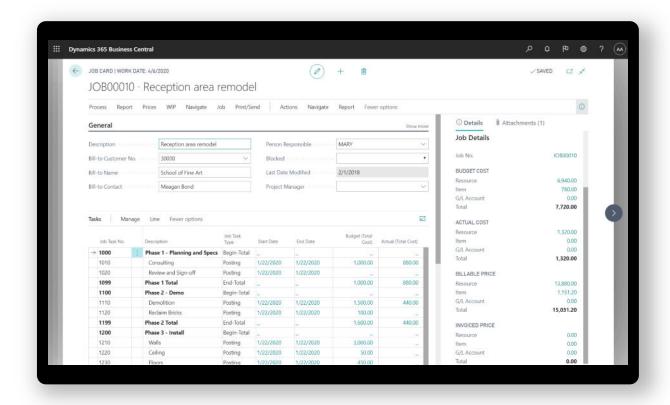


Finish projects on time and under budget

Successful projects start with proper planning

Ensure successful project execution and profitability with planning, resourcing, tracking, costing, billing, accounting, and real-time intelligence

Derive insights and get those insights into the hands of employees to support decision making in real-time

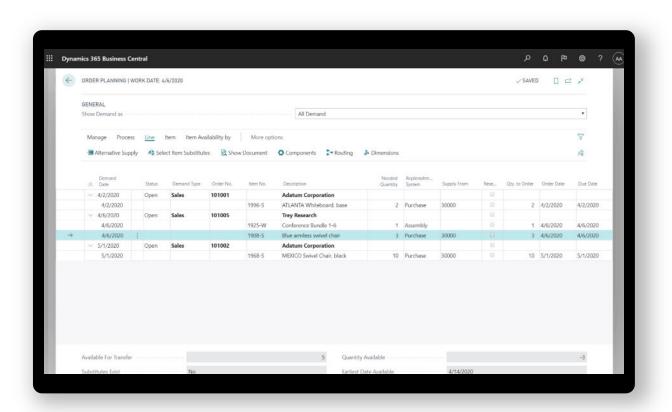


Optimize inventory and supply chain management

End-to-end visibility for better results

Deliver products on time and adapt to changing business models with visibility across purchasing, manufacturing, inventory, and warehouses

Move from manual forecasting and inventory management to AI based predictive forecasting to improve accuracy



Expand into global markets

Be ready to grow

Support to scale business operations in over 130 countries and regions

Easily support multiple currencies, exchange rates, consolidations, intercompany transactions, and localized tax regulations



Visit https://aka.ms/BCcountries for current availability

"With real-time information we immediately see trends with our revenue and customers, and we can act quickly if there is any kind of service disruption."

Linda Gabor: Executive Vice President of External Relations

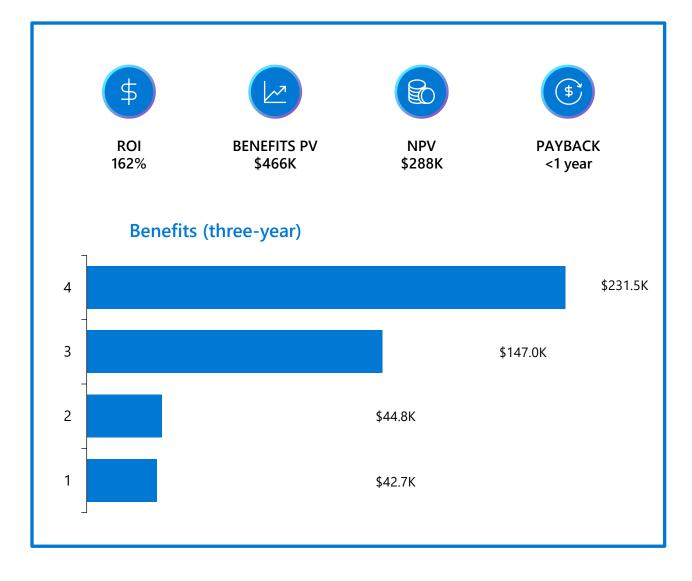
Call2Recycle



The Total Economic Impact™ of Business Central

"We were looking for an upgraded ERP solution capable enough for our complicated operations, in the cloud. Business Central is that solution. We have everything we need in one tool."

Specialty manufacturing CEO



SMB customers growing with Business Central

Consumer goods



Manufacturing

Retail

Prof. services

Non-profit

Fin. services

















































Dynamics 365 Business Central

Make your vision a reality with a connected business management solution that enables you to adapt faster, work smarter, and perform better.



Get started with Dynamics 365 Business Central

See how Microsoft can help address your finance needs → <u>Take a guided tour</u>

Try for free → <u>Trial</u>



